

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON

In re: BLACK ELK ENERGY OFFSHORE  
OPERATIONS, LLC

Debtor(s)

§  
§  
§  
§

Case No. 15-34287

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2024

Petition Date: 08/11/2015

Plan Confirmed Date: 07/13/2016

Plan Effective Date: 07/25/2016

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Black Elk Liquidating Trust

Name of Authorized Party or Entity

/s/ John J. Sparacino

Signature of Responsible Party

01/20/2025

Date

John J Sparacino

Printed Name of Responsible Party

McKool Smith, 600 Travis Street, Suite 7000,  
Houston, TX 77002

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$42,679	\$12,445,174
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$42,679	\$12,445,174

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm					
		Firm Name	Role			
	i			\$0	\$0	\$0
	ii					
	iii					
	iv					
	v					
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Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287

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Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287

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Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Richard S. Schmidt

Signature of Responsible Party

Trustee

Title

Richard S. Schmidt

Printed Name of Responsible Party

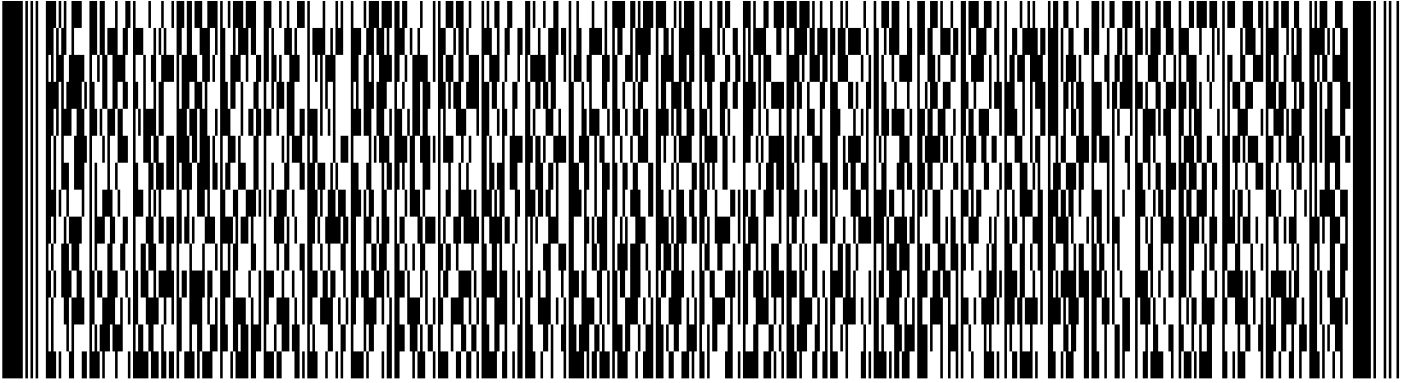
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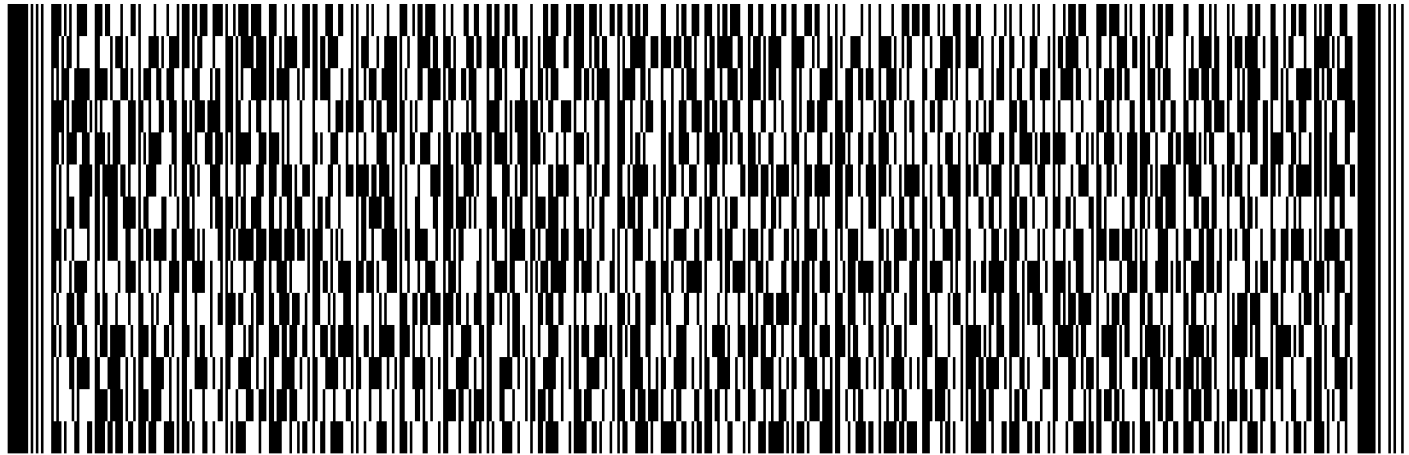


Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

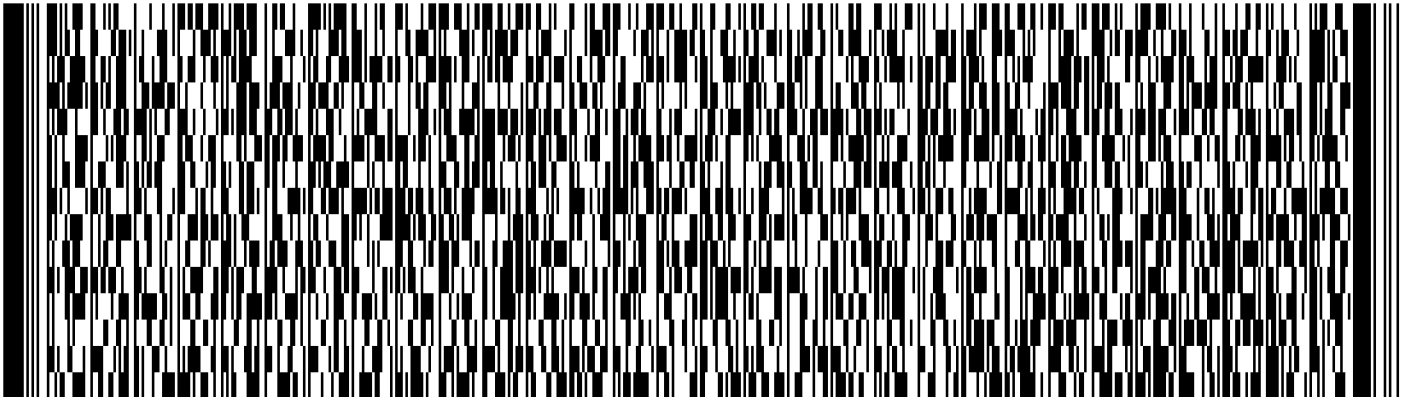
Case No. 15-34287



Page 1



Other Page 1



Page 2 Minus Tables



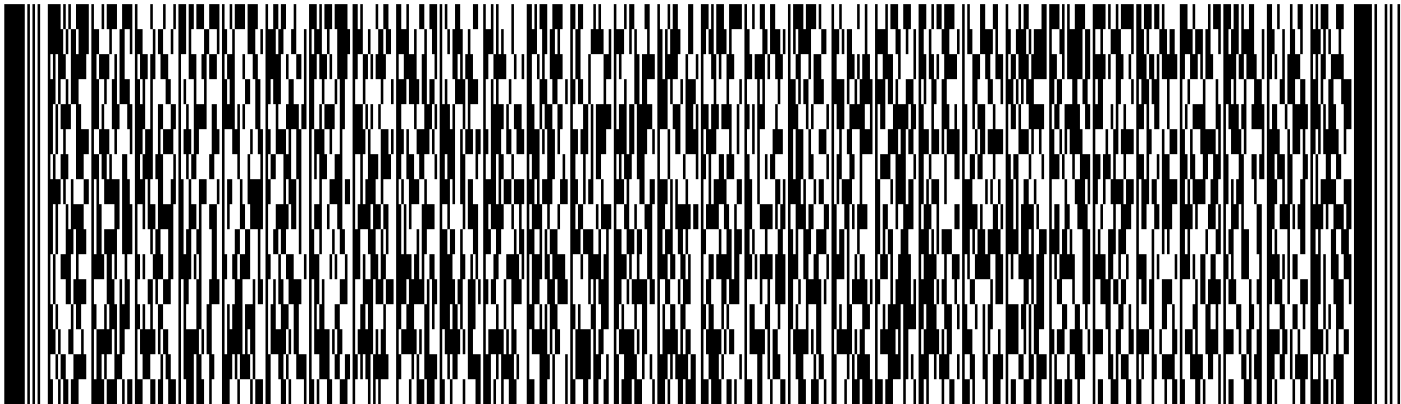
Bankruptcy Table 1-50

Debtor's Name BLACK ELK ENERGY OFFSHORE OPERATIONS, LLC

Case No. 15-34287



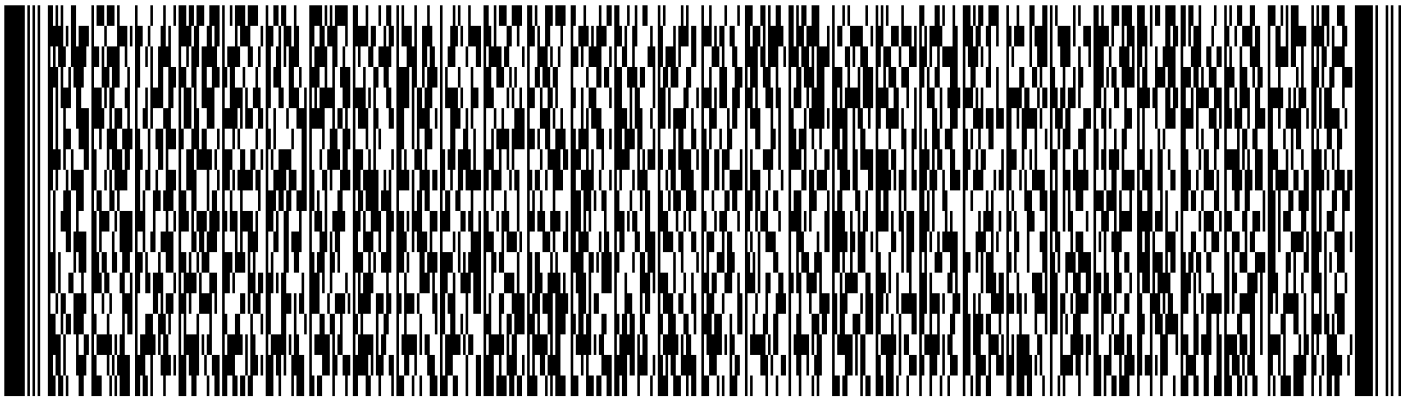
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page